

How to Verify Authorize.Net Recurring Donations (ARB) Transactions are Configured Correctly with your Trail Blazer Database

Author: Joel Kristenson Last Updated: 2015-07-28

## **Overview**

This article walks through the steps to setup recurring donations with **Trail Blazer** and your Authorize.Net account. If you don't yet have a merchant gateway setup this page on our site shows the companies we currently integrate with <u>http://trailblz.com/Credit-Card-Payment-Merchant-</u> <u>Gateway/default.aspx?source=non-profit-manager</u>.

## <u>Steps</u>

Question: What does a good transaction look like?



Answer: To verify go to the 'NEW' Payment Gateway tab page under Contributions. Take note of the two highlighted items below:



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Important: You may need to request that one of our techs looks this up for you in your database. You can contact us at 1-866-909-8700.

Go to <u>authorize.net</u>, click on **Recurring Billing**, and then click on **[X** Subscriptions].

Img 1 – Click Recurring Billing



Img 2 – Click on 'Active' Subscriptions

Authorize.	Neť	FEEDBACK SCONTACT US () HELP COUT Welcome: TestFirstName TestLastName			
HOME	TOOLS	REPORTS	SEARCH	ACCOUNT	
Virtual Terminal   Unsettled Tra ANNOUNCEMENTS 7/20/15 New Important Authorize.Net Net Change 7/17/15 New Batch Upload Downtime Not	tification To learn mo	Configuration - Sugge v your security settings for AVS an v your transaction cut-off time re about Account Configuration	sted Settings to Review d CCV and Accepting Payments - Click Her	re	
6/18/15 Offer Visa Checkout with Your Authorize.Net Account TOOLS Virtual Terminal Upload Transactions Recurring Billing Fraud Detection Suite Customer Information Manager Simple Checkout	PRODUCTS &	Apple Pay Apple Pay allows you to use yo with the new iPhone 6 and iPho solutions developed by Master simplify the checkout process, payment options.	ur Authorize.Net account to process i one 6 Plus. Using the Visa Token Ser Card and American Express, Apple P help reduce your fraud risk, and expa	n-app payments from customers vice and similar tokenization lay provides a solution that can and your business and customer	



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Virtual Terminal <u>Upload Transactions</u>	Automated Recu	urring Billing (A	RB) Service			Help		
Recurring Billing	Monthly Subscription Status Dashboard							
Fraud Detection Suite Customer Information Manager	Subscription Status	Transaction Status	Month of: July			•		
Simple Checkout	Active	Expiring	Ina	active	Expiring Credit Cards			
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Click the subscription noted from Trail Blazer above.



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HOME	TOOLS		REPORTS		SEARCH		ACCOUNT	
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Recurring Billing								July 2015
Fraud Detection Suite	1 - 5 of 5 re	sults						
Customer Information Manager Simple Checkout	Subscr ID ▲	<u>Subscr Name</u>	<u>Subscr</u> Status	Created Date	Customer Name	<u>Payment</u> Method	<u>Payment</u> Amount	<u>Payment</u> Count
	2261439	Auth Net	Active	5/16/2015 5:44:24 AM	Net , Auth	CC XXXX0027	12.00	8 of 12
	<u>2277031</u>	Auth R	Active	5/16/2015 5:23:30 AM	R , Auth	CC XXXX0027	5.05	35 of 52
	2673433	Authorize.net Recurring	Active	7/3/2015 10:10:35 AM	Recurring , Authorize.net	CC XXXXX0027	8.08	3 of 52
	2775996	Recurring333 Recurring333	Active	7/21/2015 8:32:43 PM	Recurring333 , Recurring333	CC XXXX0027	3.33	0 of 2
	2777107	Recurring111 Recurring111	Active	7/22/2015 9:59:29 PM	Recurring111 , Recurring111	CC XXXX0027	1.11	0 of [ongoing]
	1 - 5 of 5 re	sults						
	Recurring Bi	lling Main Screen						

View the details of your subscription; in this case our subscription is a "Monthly/Sustaining".



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Authorize.	Net				Welc	come: TestFirstName	TestLastName	
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Virtual Terminal Upload Transactions <b>Recurring Billing</b> Fraud Detection Suite Customer Information Manager Simple Checkout	ARB Subscription Detail						Help	
	Recurring111 Recurr		Edit Subscription					
	Status: Active	I.	Completed Payment(s): 0		So	cheduled Payment(s): [o	ongoing]	
	Payment/Authorization Information							
			Card Number: XXXX0027 Expiration Date: XXXX Amount: 1.11					
	Order Information							
		Sul	bscription Name: Recurring1 Invoice #: Description:	11 Recurring111				
	Subscription Interval							
	Payments occur on day 22 of every month.							
	Subscription Duration							
			Start Date: 08/22/2015 End Date: No End Da	i te (ongoing subs	cription)			
	Trial Period							
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This summarizes the steps to accomplish this task in a fairly general way, so if you have any trouble at all please don't hesitate to contact Authorize.Net (<u>http://www.authorize.net/support/</u> or **1.866.682.4131**) if it's an issue on their end, or contact our Support Team (**866.909.8700**) if we can be of assistance on the **Trail Blazer** side of things.



- YouTube Channel

- Knowledge Base Articles

- 3rd Party Resources



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## **Related Resources**

Article: List of Merchant Gateways that Trail Blazer Integrates with Article: Configure Website Article: Iframe tags for stylesheets Video: Iframes

## Trail Blazer Live Support

- **O Phone:** 1-866-909-8700
- Email: <u>support@trailblz.com</u>
- Facebook: https://www.facebook.com/pages/Trail-Blazer-Software/64872951180
- **Twitter:** <u>https://twitter.com/trailblazersoft</u>



\* As a policy we require that you have taken our intro training class before calling or emailing our live support team.

<u>*Click here*</u> to view our calendar for upcoming classes and events. Feel free to sign up other members on your team for the same training.

\* After registering you'll receive a confirmation email with the instructions for how to log into the <u>GoToMeeting</u> session where we host our live interactive trainings.

\* This service *is* included in your contract.